

Application Date: _____

Distributor Name: _____

To
Abakkus Asset Manager LLP
 Abakkus Corporate Center, Param House,
 6th Floor, Shanti Nagar, Near Grand Hyatt,
 Off Santacruz Chembur Link Road,
 Santacruz East, Mumbai - 400055

Additional investment in New Strategy

Dear Sir,

Account holder name: _____

I/We the undersigned has/have executed Portfolio Management Services (PMS) Agreement dated _____ with Abakkus Asset Manager LLP.

Pursuant to the terms of the PMS Agreement, I/we wish to infuse additional funds to my aforesaid PMS Account, details of which are as follows:

Investment Approach (Scheme Name)	Amount
_____	In Figure - Rs _____
STP / LUMPSUM: _____ ***** SWITCH form to be affixed in case STP mode of investment is opted.	In Words - Rs _____
	***Please note that the minimum investment in New Strategy is INR 50 lacs (Rupees Fifty lacs)

Details of payment:

Cheque No. / NEFT / RTGS Ref. No. _____ dated _____, Bank Name _____
 Branch _____. (Please note that Third party cheques or demand drafts are not accepted for the purpose of investments, if received same will be refunded).

I / We understand that the terms and conditions of the PMS Agreement wherein Risk Profiling, Exclusions, Fees and Expenses, KYC and other documents executed earlier shall apply to these investments as well. I/We have received the disclosure documents and have considered all risk factor of the said approach for investment.

Thanking you,
 Yours truly

 Signature
 1st Applicant
 PAN _____

 Signature
 2nd Applicant
 PAN _____

 Signature
 3rd Applicant
 PAN _____

******Note**

- Fund Transfer proof is mandatory (Bank Statement)
- Switch form to be affixed in case STP mode of investment is opted.



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Subject: Addendum to PMS Agreement for investment in additional variants/concepts

Reference Client Code: _____

Dear Sir/Madam,

I/We having a Portfolio Management Account with Abakkus Asset Manager LLP dated _____ in name & style as _____ Client code _____ would like to invest in the _____ (new) Strategy investment. I/We hereby request you to utilize/link our existing Demat account having Client ID _____ & DP ID _____ for this new strategy as well.

I/We hereby agree to all the terms and conditions of the aforesaid Portfolio Management Services Agreement including schedules and confirm that all the data mentioned in the aforesaid application cum KYC form and clauses in the agreement are valid and the KYC documents and supporting documents provided earlier remain the same and valid for new investment account. If there are any changes to my/our KYC documents, I/we undertake to inform you at the earliest and produce all necessary documents. The taxation, legal or other implications, if any, arising on account of you acting on our above instructions will be solely borne by me/us & I/us shall indemnify you fully on account of the same.

Further, request you to kindly note the special instruction for my/our account with reference to restriction of any stock/s purchase in my/our portfolio as follows:

I/We hereby confirm that I/we have received and read the Disclosure Documents for Portfolio Management Services two days prior signing of this document.

Thanking you,

Signature
1st Applicant

Signature
2nd Applicant

Signature
3rd Applicant