

Distributor / RIA Change Request Form - PMS

To,
Abakkus Asset Manager LLP
c/o Computer Age Management Services Pvt. Ltd. (CAMS)
158 Rayala Towers, Tower 1, "V" Floor, Anna Salai,
Chennai – 600 002.

Date: _____

Subject: Application for change in Distributor / RIA

Dear Sir / Madam,

I/We _____

having investment in Approach Name: _____

Client ID: - _____ (PAN) _____ wish to change the Distributor / RIA.

From (Old Distributor / RIA Name) _____ to

(New Distributor / RIA Name) _____
(ARN) _____

Direct Code (automatic in case of non-empaneled distributor).

I further agree that, New Distributor/RIA has disclosed all material information to me/us about the fees/charges/features along with the distribution commission if any that would be earned related to my investment and request you not to share any details related to our investments in the mentioned schemes with Old Distributor once the distributor code change is executed.

Please note New RM details as Under

RM name : _____
RM Mobile no : _____
RM Email : _____

Kindly do the needful. Thanking you

Yours faithfully,
Signature of Investor(s)

First/Sole Holder

Second Holder

Third holder

Distributor's affirmation

I have disclosed to the Client all material information including the details of fees/charges/features along with the distribution commission if any for the said product and have considered Client's intent on Risk Profiling and sustainability to their financial needs. I will at all times abide by the Code of Conduct for distributors/RIA as per SEBI (Portfolio Managers) Regulations, 2020.

RM Name : _____

RM Signature _____