HDFC BANK
We understand your world

Nomination Form for Demat Account with HDFC Bank Ltd. & Trading Account with HDFC Securities Ltd

To be filled in by individual applying singly or jointly (Not applicable for HUF/Minor Account)

NSDL Form 10 / CDSL Annexure 3.2

HDFC securities
Click. Invest. Grow.
20+ YEARS

DP ID (Pls tick appropriate one): ☐ IN300126 ☐ IN301151 ☐ IN301549 ☐ IN300476 ☐ IN300601 ☐ IN301436 ☐ 13012400 ☐ 13020700 Date: D D M M Y Y Y Y

Client ID | HSL Trading Account | Branch Code | Branch Inward Date D D M M Y Y Y Y

☐ **I/We wish to make a nomination in Demat Account with Bank & Trading Account with broker (As per details given below)**

☐ **I/We wish to opt out/cancel the nomination made by me / us earlier and consequently all rights and liabilities in respect of beneficiary ownership in the securities held by me / us in the said account shall vest in me / us** (Strike off the nomination details below Refer Page No 2)

Nomination Details

I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all securities held in the Depository by me / us in the said beneficiary owner account in the event of my / our death.

Nomination can be made upto three nominees in the account	1st Nominee	2nd Nominee	3rd Nominee
Name of the Nominee(s) (Mr./Ms.)	FIRST MIDDLE LAST	FIRST MIDDLE LAST	FIRST MIDDLE LAST
Shares of Each Nominee	☐ Equally ☐ If Not Equally, specify percentage___%	☐ Equally ☐ If Not Equally, specify percentage___%	☐ Equally ☐ If Not Equally, specify percentage___%
Residual Securities	Any odd lot after division shall be transferred to the first nominee mentioned in the form		
Relationship with Applicant (If any)			
Nominee(s) Address	CITY STATE COUNTRY PIN Code	CITY STATE COUNTRY PIN Code	CITY STATE COUNTRY PIN Code
Nominee Identification Details (please tick any one from below and provide details of the same) A. PAN B. Savings Bank A/C No. C. Demat account ID D. Aadhar No. E. Photo and Sign F. Other Proof of Identity	A ☐ or B ☐ or C ☐ or D ☐ or E ☐ or F ☐ Please affix your recent passport size photograph Sign_____ Ref. ID no._____	A ☐ or B ☐ or C ☐ or D ☐ or E ☐ or F ☐ Please affix your recent passport size photograph Sign_____ Ref. ID no._____	A ☐ or B ☐ or C ☐ or D ☐ or E ☐ or F ☐ Please affix your recent passport size photograph Sign_____ Ref. ID no._____
Date of Birth of Nominee(s) Mandatory if Nominee is Minor	D D M M Y Y Y Y	D D M M Y Y Y Y	D D M M Y Y Y Y
Mobile/Telephone no. of Nominee(s)			
Email ID of Nominee(s)			

Guardian Details (should be filled only if nominee(s) is minor)

Name of Guardian (Mr./Ms.) In case of minor nominee(s)	FIRST MIDDLE LAST	FIRST MIDDLE LAST	FIRST MIDDLE LAST
Address of Guardian(s)	CITY STATE COUNTRY PIN Code	CITY STATE COUNTRY PIN Code	CITY STATE COUNTRY PIN Code
Relationship of Guardian with Nominee			

*Refer Page No. 2 for *Declaration Form for opting out of Nomination & Notes on Nomination in Demat & Trading Account*

#NominationSahiTohChintaNahi

Nominate a family member in **just 3 easy steps**, right away!

STEP 01	STEP 02	STEP 03
Download the nomination form	Fill the nominee details	Submit the form at the nearest DP servicing branch

Guardian Identification Details (please tick any one from below and provide details of the same)			
A. PAN B. Savings Bank A/C No. C. Demat account ID D. Aadhar No. E. Photo and Sign F. Other Proof of Identity	A ☐ or B ☐ or C ☐ or D ☐ or E ☐ or F ☐ Please affix your recent passport size photograph Sign_____ Ref. ID no._____	A ☐ or B ☐ or C ☐ or D ☐ or E ☐ or F ☐ Please affix your recent passport size photograph Sign_____ Ref. ID no._____	A ☐ or B ☐ or C ☐ or D ☐ or E ☐ or F ☐ Please affix your recent passport size photograph Sign_____ Ref. ID no._____
Mobile/Telephone no. of Guardian			
Email ID of Guardian			

Declaration: The rules and regulations of the Depository and Depository Participants pertaining to an account which are in force now have been read by me/us and I/we have understood the same and I/we agree to abide by and to be bound by the rules as are in force from time to time for such accounts. I/we hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I/we undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am/ weare aware that I/we may be held liable for it. In case non-resident account, I/we also declare that I/we have complied and will continue to comply with FEMA regulations. I/we acknowledge the receipt of copy of the document, "Rights and Obligations of the Beneficial Owner and Depository Participant. I/We hereby give consent to furnish Nomination details to HDFC Securities Limited for the purpose of Compliance and reporting.

Signature & Name of holder (s)	S1 Signature 1st holder	Signature 2nd holder	Signature 3rd holder

Witness for Nomination

Name & Address of the Witness, ONLY WHEN thumb impression is affixed by any of holder

(Mr. / Ms):_____

D D M M Y Y Y Y

Signature of Witness

(Refer page no. 1)

Declaration Form for opting out of nomination

I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our trading / demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading / demat account.

Signature & Name of holder (s)	S1 Signature 1st holder	Signature 2nd holder	Signature 3rd holder

Witness for Nomination

Name & Address of the Witness, ONLY WHEN thumb impression is affixed by any of holder

(Mr. / Ms):_____

D D M M Y Y Y Y

Signature of Witness

Notes:

For NSDL Account : I. The nomination can be made only by individuals holding beneficiary owner accounts on their own behalf singly or jointly. Non- individuals including society, trust, body corporate, partnership firm, karta of Hindu Undivided Family, holder of power of attorney cannot nominate. If the account is held jointly all joint holders will sign the nomination form. II. Aminor can be nominated. In that event, the name and address of the Guardian of the minor nominee shall be provided by the beneficial owner. III. The Nominee(s) shall not be a trust, society, body corporate, partnership firm, karta of Hindu Undivided Family. A non-resident Indian can be a Nominee, subject to the exchange controls in force, from time to time. IV. Nomination in respect of the beneficiary owner account stands rescinded upon closure of the beneficiary owner account. Similarly, the nomination in respect of the securities shall stand terminated upon transfer of the securities. V. Transfer of securities in favour of a Nominee(s) shall be valid discharge by the depository and the Participant against the legal heir. VI. The cancellation of nomination can be made by individuals only holding beneficiary owner accounts on their own behalf singly or jointly by the same persons who made the original nomination. Non- individuals including society, trust, body corporate, partnership firm, karta of Hindu Undivided Family, holder of power of attorney cannot cancel the nomination. If the beneficiary owner account is held jointly, all joint holders will sign the cancellation form. VII. On cancellation of the nomination, the nomination shall stand rescinded and the depository shall not be under any obligation to transfer the securities in favour of the Nominee(s). VIII. Nomination can be made upto three nominees in a Demat account. In case of multiple nominees, the Client must specify the percentage of share for each nominee that shall total upto hundred percent. In the event of the beneficiary owner not indicating any percentage of allocation/share for each of the nominees, the default option shall be to settle the claims equally amongst all the nominees. IX. On request of Substitution of existing nominees by the beneficial owner, the earlier nomination shall stand rescinded. Hence, details of nominees as mentioned in the FORM 10 at the time of substitution will be considered. Therefore, please mention the complete details of all the nominees. X. Copy of any proof of identity must be accompanied by original for verification or duly attested by any entity authorized for attesting the documents, as provided in Annexure D. XI. Savings bank account details shall only be considered if the account is maintained with the same participant. XII. DPID and client ID shall be provided where Demat details is required to be provided. For CDSL Account : This nomination shall supersede any prior nomination made by me / us and also any testamentary document executed by me / us. Trading Account : The nomination shall supersede any prior nomination made by trading account holder.

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ACKNOWLEDGMENT

HDFC Bank Limited, Depository Services, Empire Plaza I, 4th Floor, Chandan Nagar, LBS Marg, Vikhroli West, Mumbai - 400083.
Registered Office: HDFC Bank House, Senapati Bapat Marg, Lower Parel, Mumbai - 13.

DP ID: Client ID HSL Trading Account

Name:			
Address:			
Nomination in Favour of	First Nominee	Second Nominee	Third Nominee
No Nomination	Does not wish to nominate		

Participant Stamp & Signature