

Date: _____

Distributor Name: _____

Folio No: _____

To

Abakkus Asset Manager LLP

6th Floor, Param House, Shanti Nagar,
 Santacruz Chembur Link Road, Santacruz (East),
 Mumbai – 400055

Dear Sir/Madam,

Sub: Switch Request

I/We the undersigned has/ have executed Discretionary Portfolio Management Services (DPMS) Agreement with Abakkus Asset Manager LLP.

I/We wish to switch the Investment Approach to the extent mentioned herein after.

Switch details:		
From	Investment Approach/Folio No : _____	
Entire Amount	<input type="text"/>	
Partial Amount	<input type="text"/>	INR Rs. _____ (Rupees in Figures) INR Rs. _____ (Rupees in words)
To	Investment Approach/Folio No: _____	
Frequency		

I/We confirm that I/We have read and understood all the terms and condition associated with this change and I/We accept and agree to be bound by the same.

In all other aspects the terms of Client Agreement executed with Abakkus Asset Manager LLP shall remain unaffected and be in full force and effect.

Signature_____
Signature_____
Signature_____
1st Applicant Name/
Authorised Signatory_____
2nd Applicant Name/
Authorised Signatory_____
3rd Applicant Name/
Authorised Signatory_____
PAN_____
PAN_____
PAN

Encl: 1.Term Sheet of _____

2. Fees and Charges

TERM SHEET - INVESTMENT APPROACH: _____

Sr. No.	Particulars	Description
1	Investment Objective	
2	Description of types of securities e.g. equity or debt, listed or unlisted, convertible instruments, etc.	
3	Basis of selection of such types of securities as part of the investment approach	
4	Allocation of portfolio across types of securities	
5	Indicative tenure or investment horizon	
6	Appropriate benchmark to compare performance and basis for choice of benchmark	
7	Risks associated with the investment approach	
8	Other salient features, if any	

I/We confirm that I/We have read and understood all the terms and condition and I/We accept and agree to be bound by the same. In all other aspects the terms of Client Agreement executed with Abakkus Asset Manager LLP shall remain unaffected and be in full force and effect.

 Signature

 Signature

 Signature

 1st Applicant Name/
 Authorised Signatory

 2nd Applicant Name/
 Authorised Signatory

 3rd Applicant Name/
 Authorised Signatory

 PAN

 PAN

 PAN