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|  | | FORM 40 - REQUEST FOR CHANGE OF NAME OF KARTA <i>(to be given by new karta and other surviving members of HUF in the event of death of Karta)</i> | | | | | |  | | | | | |
| To, HDFC BANK LIMITED Depository Services, Empire Plaza I, 4 th Floor, LBS Marg, Chandan Nagar, Vikhroli West, Mumbai – 400083 | | | <i>Date</i> | | D | D | M | M | Y | Y | Y | Y | |
| | | | <i>DP ID</i> | | I | N | | | | | | | |
| | | | <i>Client ID</i> | | | | | | | | | | |
| | | | <i>Name of HUF</i> | | | | | | | | | | |
| 1 | Name of Deceased Karta | | | | | | | | | | | | |
| 2 | Death certificate of Karta is enclosed (<i>Original/ Notarized / attested by gazette officer/attested by New Karta subject to verification with the original</i>) [Please tick] | | | | | | | | | | <input type="checkbox"/> | | |
| 3 | I/We intend to continue the HUF in its current status even after the sad demise of Karta [Please tick] | | | | | | | | | | <input type="checkbox"/> | | |
| 4 | I/We do not have any objection whatsoever in appointing new Karta as per following details [Please tick] | | | | | | | | | | <input type="checkbox"/> | | |
| Details of Newly Appointed Karta (<i>Please tick</i>) <input type="checkbox"/> eldest coparcener <input type="checkbox"/> a coparcener appointed by an agreement reached amongst all the coparceners | | | | | | | | | | | | | |
| 5 | a) Name of New Karta | | | | | | | | <i>Photograph of new Karta of HUF</i> | | | | |
| | b) Date of Birth | | | | | c) Gender (<i>Please tick</i>) | | | | | | | |
| | d) PAN | | | | | <input type="checkbox"/> Male <input type="checkbox"/> Female | | | | | | | |
| | e) Aadhaar | | | | | | | | | | | | |
| We state that the below list of surviving members is complete and exhaustive, and does not leave out any member of the HUF. We confirm that this list is accurate in all respect whatsoever. We also state that all the information provided herein is complete and accurate in all respect and that all the members of the HUF are fully aware of the above request made to the Participant and there is no pending dispute, difference, objection or claim to the same among any of the members of the HUF in this regard. List of Surviving members of HUF [<i>In case space for providing list of surviving member is not sufficient please use separate sheet</i>] | | | | | | | | | | | | | |
| 6 | Sr. No. | Name of Coparcener / Member | Date of Birth (DD/MM/YY) | Gender | Relation with Karta | Coparcener/ Member (please specify) | Signature & Date (in case of minor to be signed by Guardian) | | | | | | |
| | 1 | | | | | | | | | | | | |
| | 2 | | | | | | | | | | | | |
| | 3 | | | | | | | | | | | | |
| 7 | Name of new Karta | | | Signature of New Karta | | | | | | | | | |

Branch Checklist

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| 1 | Original copy of the death certificate or true Copy of the death certificate of the deceased Karta, duly attested by a Notary Public or by a Gazette Officer. | Yes/No |
| 2 | Copy of PAN, Proof of Identity, Proof of Address with self-attestation and a photograph of new Karta of HUF along with his original ink signed specimen signature with original seen and verified by bank official. | Yes/No |
| 3 | Self-attested copies of the PAN card of the members/ coparceners of HUF | Yes/No |
| 4 | Change of signature request as per format & process duly filled and signed by the new karta with HUF stamp | Yes/ No |
| 5 | PAN card copy of the HUF self-attested with HUF and original seen and verified by the bank staff. | Yes/No |
| 6 | Original death certificate or Copy of death certificate attested by the legal heir(s) / claimant(s) subject to verification with the original or copy of death certificate duly attested by a notary public or by a gazetted officer | Yes/No |
| 7 | In case, a coparcener other than eldest coparceners is appointed by an agreement reached amongst all the coparceners, then collect supplementary agreement deed appointment of the new karta. | Yes/No |
| 8 | Copy of Birth Certificate of minor coparcener / of unsound person & KYC of the Guardian of Minor / unsound person - PAN card and Address proof self-attested. | Yes/No |
| 9 | Collect DP on net request from the new Karta for registration cust id of the new Karta for DP on net services | Yes/No |